**CHY 4 Cert**

**ANNUAL TAX CERTIFICATE**

## SECTION 848A TAXES CONSOLIDATION ACT (TCA) 1997



## TAX RELIEF FOR DONATIONS TO ELIGIBLE CHARITIES AND OTHER APPROVED BODIES

This form should be completed by donors who are **individuals** in respect of donations made on or after 1 January 2013. (Both self-assessed and PAYE taxpayers.)

* 1. You should **not** complete Form CHY 3 (Enduring Certificate) for a tax year if you have completed, or intend to complete, a Form CHY 4 for the same year.

[NOTES: Please refer to the notes at www.revenue.ie/en/tax/it/forms/chy4cert-charity.pdf](http://www.revenue.ie/en/tax/it/forms/chy3cert-charity.pdf) (or contact us for a copy) before completing this form.

(COMPLETE IN BLOCK CAPITALS PLEASE)

**PART A**

**Name of Donor: PPS Number:**



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**Charity Ref. No.:**

18127

Don’t know your PPS No.? See your pay slip, social services card or check recent correspondence from Revenue.

**Address: Phone No:**

**Email Address:**

**PART B**

**Name of eligible charity or other approved body (hereinafter referred to as an approved body):**

**PART C**

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I **certify that for the tax year -**

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* I have made a donation of to the approved body referred to in Part B (for tax relief purposes, donations to an approved body must amount to at least €250 in a tax year),
* The donation was made in money and/or designated securities,
* I was resident in the State for that tax year,
* I have paid or will pay Income Tax/Capital Gains Tax of an amount equal to Income Tax on the grossed up amount of my donation,
* Neither I nor any person connected with me have received or will receive a benefit from the approved body in consequence of having made this donation, and
* The donation was not subject to a condition as to repayment nor conditional on, or associated with, the acquisition of property by the approved body other than by way of gift, from me or a person connected with me.

I am aware that-

* The approved body referred to in Part B may use my PPS Number for the purpose of a claim for tax relief under section 848A TCA 1997 on foot of this annual certificate or a renewed annual certificate,
* The aggregate amount of my donations to an approved body or bodies in a tax year cannot, for tax relief purposes, exceed €1,000,000,
* The amount of my aggregate annual donations in a tax year to an approved body or bodies with which I am associated are, for tax relief purposes, restricted to an amount equal to 10% of my total income of that year (see notes), and
* I must advise the approved body immediately of any change in my circumstances that would affect the body’s entitlement to claim tax relief in respect of my donations.

Please tick the box if you are associated with the approved body named in this certificate. (see notes)

**Signature: Date:**

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(DDMMYY)

### Thank you for taking the time to fill in this form. Please return it to us in the pre-paid envelope provided.